

1Q18 Quarterly Earnings

May 2, 2018

MEMBER OF
**Dow Jones
Sustainability Indices**
In Collaboration with RobecoSAM 

SAMSUNG SDI



This document is provided for the convenience of investors only, before the external audit on our 1Q18 financial result is completed. The audit outcomes may cause some parts of this document to change.

1Q18 Earnings and Financial Status

[Unit : KRW bn]

Category	1Q18	4Q17	QoQ
Revenue*	1,908.9	1,852.2	+3.1%
Li-ion Battery	1,417.1	1,317.8	+7.5%
Electronic Materials	489.9	532.8	-8.1%
Operating Profit (%)	72.0 (3.8%)	118.6 (6.4%)	-39.3%
Pre-Tax Profit (%)	197.5 (10.3%)	333.2 (18.0%)	-40.7%
Net Profit (%)	160.3 (8.4%)	240.0 (12.9%)	-33.2%

Category	Mar. 31, 2018	Dec. 31, 2017	QoQ
Assets	16,343.3	15,741.7	+601.6
Current	4,250.3	3,584.6	+665.7
Non-current	12,093.0	12,157.1	-64.1
Liabilities	4,697.1	4,289.7	+407.4
Current	3,003.8	2,664.1	+339.7
Non-current	1,693.3	1,625.6	+67.7
Shareholders' Equity	11,646.2	11,452.0	+194.2
Paid-in Capital	356.7	356.7	-
Cash & cash equiv. *	915.1	1,260.9	-345.8
Debt	1,668.4	1,424.6	+243.8

* Reflected the retrospective application of K-IFRS 1115

* Include short-term financial instruments

1Q18 Earnings and Forecast

Li-ion Battery

[Large-sized LIB]

1Q revenue growth continue

- EV/PHEV shipment to EU increased
- ESS sales in Commercial/Utility improved

2Q revenue up on better demand

- PHEV · LVS revenue in EU to enlarge
- ESS revenue to enhance sharply from upbeat Commercial/Utility demand locally

[Small-sized LIB]

1Q revenue up from new product launch

- Cylindrical revenue up on more LIB adoption
- Polymer outperform from new S/Phone launch

2Q shipment increase help revenue to grow

- Cylindrical sales expand on better Non-IT demand
- Polymer sales to increase on new S/phone launch and to Chinese customers

1Q18 Earnings and Forecast

Electronic Materials

[Electronic Materials]

□ 1Q, revenue slightly down

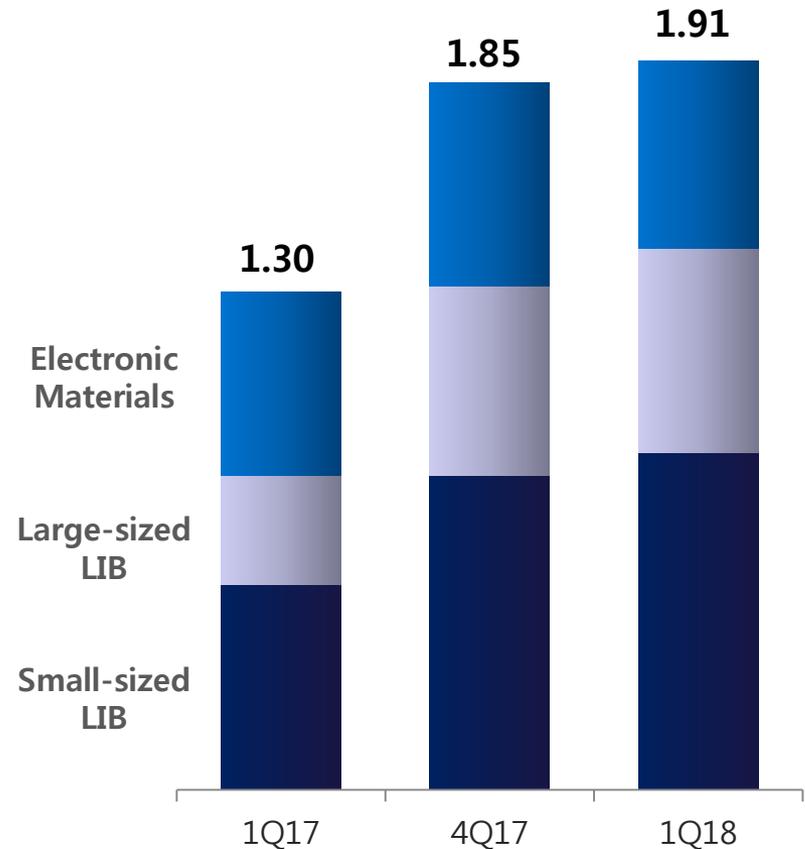
- Semi impacted by a new fab line
- OLED · Paste sector demand retreat

□ 2Q, revenue to improve as DP recovers

- Semi to show firm revenue growth
- DP to see new demand from China and expand into high-value added products
- PV Paste to offer highly efficient product and to pursue larger M/S

[Revenue]

(Unit : KRW tn)



Appendix

MEMBER OF

**Dow Jones
Sustainability Indices**

In Collaboration with RobecoSAM

SAMSUNG SDI



Income Statement

[Unit : KRW Bil]

Category	1Q18	FY17	4Q17	3Q17	2Q17	1Q17
Revenue*	1,908.9	6,346.6	1,852.2	1,721.0	1,468.5	1,304.8
COGS*	1,532.6	5,180.8	1,495.5	1,394.1	1,201.0	1,090.1
Gross Profit	376.3	1,165.9	356.7	326.9	267.5	214.7
(%)	(19.7%)	(18.4%)	(19.3%)	(19.0%)	(18.2%)	(16.5%)
Operating Profit	72.0	116.9	118.6	60.2	5.5	-67.3
(%)	(3.8%)	(1.8%)	(6.4%)	(3.5%)	(0.4%)	(-5.2%)
Non-operating Profit	125.5	707.2	214.6	114.7	226.1	151.7
Pre-tax Profit	197.5	824.1	333.2	174.9	231.6	84.4
(%)	(10.3%)	(13.0%)	(18.1%)	(10.2%)	(15.9%)	(6.5%)
Tax	37.2	180.9	93.2	39.9	45.0	2.7
Net Profit	160.3	643.2	240.0	135.0	186.6	81.7
(%)	(8.4%)	(10.2%)	(12.9%)	(7.9%)	(12.8%)	(6.3%)
NP less Minority Interests(%)	125.3	657.2	237.6	145.7	193.1	80.9
(%)	(6.6%)	(10.4%)	(12.8%)	(8.5%)	(13.3%)	(6.2%)
Depreciation	129.4	460.8	125.2	119.0	110.3	106.3
CAPEX	240.1	940.9	197.1	194.8	369.1	180.0

* Reflected the retrospective application of K-IFRS 1115

Balance Sheet

[Unit : KRW Bil]

Category	Mar. 31, '18	Dec. 31, '17	Sep. 30, '17	Jun. 30, '17	Mar. 31, '17
Total Assets	16,343.3	15,741.7	15,600.3	15,244.1	14,682.1
Current Assets	4,250.3	3,584.6	3,715.1	3,490.8	3,484.6
Cash & Cash equiv.*	915.1	1,260.9	1,111.4	1,353.4	1,512.1
A/R & Others	2,215.1	1,357.1	1,683.3	1,350.4	1,795.8
Inventory	1,120.2	966.6	920.5	787.0	686.4
Non-current Assets	12,093.0	12,157.1	11,885.2	11,753.3	11,197.5
Investment Assets	7,649.8	8,005.2	7,775.5	7,756.0	7,368.2
Tangible & Intangible Assets	4,145.9	3,827.8	3,793.4	3,683.4	3,514.8
Others	297.3	324.1	316.3	313.9	314.5
Liabilities	4,697.1	4,289.7	4,342.4	4,085.5	3,898.3
Current Liabilities	3,003.8	2,664.1	2,772.8	2,353.4	2,230.4
Non-current Liabilities	1,693.3	1,625.6	1,569.6	1,732.1	1,667.9
Shareholders' Equity	11,646.2	11,452.0	11,257.9	11,158.6	10,783.8
Paid-in Capital	356.7	356.7	356.7	356.7	356.7

* Include short-term financial instruments

* Reflected the retrospective application of K-IFRS 1115